# KwikTag v4.5.0 Release Notes

The following release notes cover the KwikTag core components as well as the major clients and connectors.

## System Requirements

- Internet Explorer 7.0 (or Internet Explorer 8 in Compatibility Mode)
- Windows XP Professional, Vista Business
- Microsoft Office 2003, Office 2007
- Microsoft .NET 3.0
- MS Great Plains 9 or 10 (if licensed for KwikTag for MS Great Plains)
- MS Navision 5.0 SP1 or 2009 Classic (if licensed for KwikTag for MS Navision)
- MOSS 2007 (if licensed for KwikTag for MS SharePoint)

## New Features

**Feature: Multi-Site**
Description:  KwikTag supports multiple Sites.  A Site is a logical container for drawers.  The major KwikTag Clients and applications have been updated to support Sites.  User access is based on permissions to drawers in each Site.

**Feature: KwikTag for MS Dynamics Enhancements**
Description:
- KwikTag for MS Navision is available. When licensed, users can file, tag, scan and search documents from within MS Navision Classic client.
- Intelliview enabled forms display results with a blue background and the Intelliview logo.
- The 'Remember my password mechanism' allows the application to remember the logged in user's password. In the same session the user is not required to re-enter the password for KwikTag operations

**Feature: Web Administration Console Enhancements**
Description:
- Property Sheets allow configuration changes to be made more quickly and intuitively.
- With the new User Interface, user assistance text will be available to provide information about the actions that can be performed from a specific screen or from different accordions of a property sheet
- Connection Templates have been added. A Connection Template is a predefined set of drawers and mappings to integrate with third party applications. Connection Templates are assigned to Sites and will be available only for the licensed packages (for example: KwikTag for MS Great Plains, KwikTag for MS Navision and KwikTag for MS Share Point)
- Multi-edit operations are available for Drawer Access Control Lists and Notifications

**Feature: Support for Off-DCA Repositories**
Description:
- KwikTag repositories can now be configured on shared network folders

**Feature: KwikTag for MS SharePoint Connector Enhancements**
Description:
- In the KwikTag web part, searches can be performed by 'Document Content and Filing Information' or only 'Filing Information' for all the document libraries
- Mouse-over on search results shows document filing information
- Document Library creation for MS Navision KwikTag paper enabled modules Supports KwikTag Multi-site

## Known Issues

**Bug #7693**
Issue: Web Admin – Drawer properties are opening in multi-edit mode after editing one drawer's properties from one site

Workaround:  Double click a site name when multiple sites exist

**Bug #6689**
Issue: Web User Client – Tag Document – When using the '3 Steps Filing process', if a user encounters an error (such as when the user does not have tags registered), continuing to file the document after clearing up the error results in a blank reservation [no Filing Fields] made for the associated drawer in KwikTag.

Workaround:  Before clicking on the 'Tag' button:
1. Ensure that the user has registered a valid tag dispenser
2. Ensure that the 'Send email confirmation' check box is unchecked if an e-mail id is not specified
   a. If 'Send email confirmation' checkbox is checked, ensure that a valid e-mail id is specified for notification

**Bug #6688**
Issue: Web User Client – Tag Document - The calendar is not functional for the date fields

Workaround:  Manually enter the date in the date field provided

**Bug #7883**
Issue: Web Admin: Repository -> When an existing repository is manually marked as Full a new repository is not automatically created

Workaround:  A new repository should be created prior to marking an existing repository as Full

**Bug #8099**
Issue: Web Admin – All existing Connections disappear from connection tab when connection name is edited to existing connection name under same site

**Bug #8029**
Issue: Web User Client – Enter key not working as default action on Global search page

**Bug #8013**
Issue: Global Search – KwikTag Global Search does not work on drawers with only one field

**Bug #7859/7698**
Issue: Web Admin: Documents can be purged from a drawer even if they are marked as Locked or set for Retention

**Bug #7669**
Issue: Web Admin – Drawers can be deleted even though "Include Drawer in Purge Cycle" drawer attribute is NOT selected

**Bug #7638**
Issue: Dynamics Connectors – CC field in the email section of KT Dynamics tag screen is not working

**Bug #7604**
Issue: Dynamics Connectors – Sorting by column header does not work on View documents and Delete Document screens

**Bug #7392**
Issue: Web Admin: Picklist – An error appears when a user delete's multiple picklist entries

**Bug #6675**
Issue: KwikTag for MS Dynamics – KwikTag Global Search displays document information for the Drawers where the user has only Add permission (the user is not able to open the documents).

**Bug #6431**
Issue: KwikTag for MS Dynamics – Notification mail sent from tag window does not retain the message entered, it's replaced by system generated message

## Notes

1. **Web Administration Console**
   a. Only Site management and Document Veritag roles are supported.  The other roles have been deprecated
   b. Compatibility mode should be on while running Admin Console in IE 8.0
2. **KwikTag for MS SharePoint**
   a. Site names created in Admin Console with the following special characters should be replaced in SharePoint as follows:
      i. '&' with 'and'.
         1. E.g. For a site created in AC as 'Jhonson & Jhonson', in SharePoint the same should be created as 'Jhonson and Jhonson'
      ii. ':' with ' – '
         1. E.g. For a site created in AC as Fabrikam: Inc, in SharePoint the same should be created as Fabrikam- Inc,.
      iii. '.' With ' ' or empty
         1. **NOTE:** '.' Would be replaced with a space only if it appears in the middle of the string i, e. if '.' appears at the start or end it will not be replaced with a space.
         2. E.g. For a site created in AC as 'CRONUS Mexico S.A.', in SharePoint the same should be created as 'CRONUS Mexico S A'.
   b. If a new field is added to an existing document library, in order to have this field in the search web part, add the columns in the default view of document library
   c. A new field that can be added to a document library to include it in search part, the data type of the field should only be 'Text'
   d. Once a site is activated with either a GP/NAV template then all the other sites created needs to have the same template in order to use search part across each site successfully
   e. KwikTag drawer fields with a name as "Name" cannot be mapped to SharePoint document library field name as "Name" due "Name" being a reserved word
   f. Date Range conflict of SharePoint & Great Plains prohibits a document from Great Plains with date field with a date < 1950 to not allow into SharePoint. Please specify exact GP forms & fields
      i. I-9 Form -> If 'File Date' is not specified in GP, by default it's generated as '1/1/1900' in KwikTag.
      ii. Employee Review Form -> If 'Review Date' is not specified in GP, by default it's generated as '1/1/1900' in KwikTag

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