# Upgrade Technical Questionnaire

This questionnaire will assess upgrade items to consider for KwikTag T3.

Current platform: Enter current KwikTag platform number

Appliance Type (if applicable): Choose type

Dynamics version (if applicable): Enter the current version of Dynamics

Do you have multiple companies that you would like to segment into multiple KwikTag Sites (top level security hierarchy)? Choose an item.

Microsoft Office Version: Choose an item

Workstations Operating System Versions: Please enter the operating system versions installed on workstations

SQL Version: Enter version information

Do you want to have a phased upgrade with a test phase prior to production? Describe desired testing here

KwikTag Options (Check all that apply):

SharePoint, Enter Version: Enter version information

Business Portal, Enter Version: Enter version information

Export/Reporting (if current platform is prior to 3.6)

Transport (3.x file send and receive tool)

Reservation Service (KwikBatch™) which creates document reservations from an uploaded file

Current Customizations or Deployments (Check all that apply):

Special barcodes

Document always moves to specific drawer

Specific values are automatically indexed

Additional servers (including Disaster Recovery and/or Test)

Off-Appliance SQL database or image repository (4.x document storage or database outside the Appliance)

SQL Standard on Appliance

Multiple “paper gateways” (document input image processing engine), web or KwikTag servers

Custom mappings (ex. Dynamics forms): Please describe here

Custom or ISV Integrations:

If the SDK or APIs were used to build any custom integration, please describe it here, providing which methods are being called and what they are used for