

KwikTag v4.0.9 Release Notes

The following Release notes cover the KwikTag core components as well as Office DoKs and KwikTag for Great Plains components. You should not install this release if you are currently using Active Directory Synchronization.

Client Requirements

- ❑ Internet Explorer 7.0
- ❑ Windows XP Professional, Vista Business
- ❑ Microsoft Office 2003, Office 2007

New Features

Feature # 5854/5891/5892: License management

Description: The (KwikTag System) administrator can now manage client access licenses for the allowed 'CAL' types (View Only, Full, & Web)

Feature # 5887/5888: Multi-Site Foundation

Description: The KwikTag System foundation for multiple sites is established in this release. The WebAdmin will now reflect a 'Site' level in the hierarchy; however, the ability to create multiple sites will not be enabled until the next product release.

Feature # 5886/5945/5946/5948/5949: SharePoint Functionality & UI Enhancements

Description: Users can now search, sort, filter and navigate content and images from within SharePoint

Resolved Issues History

Bug #6285

Issue: Great Plains connector – Invalid tool tip is displayed when no records are returned on a search

Bug #5987

Issue: WebAdmin – System fields should not be editable

Bug #5759

Issue: Great Plains connector – login window displays GP when it should display Great Plains

Bug #5573

Issue: Great Plains Connector – A default document type icon is displayed in the view/delete page even though no application is associated with that file type

Bug #5373/6284

Issue: Great Plains Connector – User cannot log into Great Plains if the KwikTag server is turned off

Bug #5349

Issue: Great Plains French Character Support – View documents screen pulls up documents which are not tagged by current logged in user

Bug #5192/6283

Issue: Great Plains Connector – The look for text box retrieves invalid search string

Bug #5188/6282

Issue: Global Search – Searches using wildcard characters fail

Bug #5187/6281

Issue: Great Plains Connector – The mouse-over tip shows details for tagged documents that are not present after a search

Bug #5124

Issue: Global Search in Web User Client returns other user's records in addition to the logged in user's records on Drawers where 'Filter by username' is enabled

Bug #4168

Issue: SharePoint Connector – In the installer on the first user screen, password is not encrypted takes clear text

Bug #4013

Issue: Great Plains Connector – Printing an electronically tagged text file (.txt) also prints the file name with an arbitrary value along with the contents

Bug #4011

Issue: Great Plains Connector – Document Preview in Tag Window does not preview correctly as per the options selected in Document Rotation

Bug #3785

Issue: SharePoint Connector – If the document libraries are manually created the connector does not populate the metadata fields

Known Issues

Issue: Only the named administrator will have access to the administrative features of the WebAdmin after the upgrade.

Workaround: The site management role needs to be assigned to the Install the Office DoKs client as a user with Administrative privileges; add an entry for 'KTSRV1' to the hosts file (C:\Windows\System32\drivers\etc\hosts) on the workstation to avoid possible dns related issues if multiple DCA's are installed on the network.

Bug #5788

Issue: SharePoint Connector – Document data not getting reflected in SP for Receivables Transaction Entry, Purchasing Entry, Purchasing Rec Trans Entry

Workaround: Make the 'Vendor Id' field optional in SharePoint for the Purchasing Order Entry, Purchasing Rec Trans Entry and Payables Transaction Entry. Also make the 'Number' field optional for Receivables Transaction Entry

Bug #5630

Issue: Office DoKs – A local administrator must sometimes first use 'Send To KwikTag' from Office or Windows Explorer before a non-administrator user can use that feature

Workaround: Install the Office DoKs client as a user with Administrative privileges; add an entry for 'KTSRV1" to the hosts file (C:\Windows\System32\drivers\etc\hosts) on the workstation to avoid possible dns related issues if multiple DCA's are installed on the network.

Bug #4735

Issue: Unable to edit drawer notifications using the web admin when there are a large number of drawers listed and the display is grouped

Workaround: Undo the Drawer grouping and edit the notifications

Bug #6277

Issue: WebAdmin: Users > General -> The columns 'Confirm' and 'Password' are swapped during the creation of a user

Bug #6169

Issue: Great Plains connector – Autoupdate task tray icon error

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