



**version 4.6.5R2 release notes**

May 4, 2011

### NEW FEATURES/ENHANCEMENTS

#### **Feature # BRADBURY-498: Support Vendor Lookup and GL Codes (NAV and AX)**

Description: This feature allows users to look-up Vendor and G/L codes from within the KwikTag Web client when indexing documents, based on a look-up of these values in Microsoft NAV or AX.

#### **Feature # BRADBURY-928: Auto attach and auto-populate for Invoice journal**

Description: This feature allows users to associate documents with an invoice journal entry in Microsoft Dynamics GP, NAV and AX and to auto-populate Microsoft Dynamics invoice journal entries with indexed data from a captured document.

#### **Feature # BRADBURY-1228: Vendor code entry without using look up**

Description: This feature allows users to choose to look up Vendor codes, or to manually enter Vendor codes during the indexing process for document routing and approval.

#### **Feature # BRADBURY-707: GL codes multi-select**

Description: This feature allows users to select multiple GL codes from the KwikTag G/L look-up window at one time.

#### **Feature # BRADBURY-1283: Audit reports for approval workflows**

Description: This feature provides views of documents that have been routed for review and approval using KwikTag workflow functionality. From the KwikTag Web client, users can view documents they are waiting to be indexed as well as documents that are pending approval, those that have been approved and those that have been rejected. These views can be exported to Excel for additional analysis and reporting.

#### **Feature # BRADBURY-1348: Support Office 2010 in KwikTag Office Doks**

Description: This feature allows users to use KwikTag Office Doks for capture and indexing of Office 2010 documents.

#### **Feature # BRADBURY-1378: SharePoint 2010 Support**

Description: This feature allows users to use SharePoint 2010 as a portal to view images of documents captured via KwikTag.

#### **Feature # BRADBURY-1946: IE 9 Support**

Description: This feature allows users to use the KwikTag Web client with Internet Explorer 9.

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### **Feature # BRADBURY-1115: GP Void Historical Payables Transactions Screen Mapping**

Description: This feature KwikTag-enables the Void Historical Payment Transactions form in Microsoft GP so that users can tag images of voided checks or other supporting documents to GP.

### **Feature # BRADBURY-1086: Asset General Information Card Mapping**

Description: This feature allows users to tag, search and view receipt images from the Asset General Information Card.

### **Feature # BRADBURY-1087: Intelliview of Purchase Order and Payable Transaction Entry Screen**

Description: This feature provides users with the ability to use KwikTag's Intelliview intelligent search capabilities to view documents tagged against a purchase order or payable transaction entry within GP. NAV or AX.

### **Feature # BRADBURY-979: Intelliview support for Invoice journal lines drawer in Vendor (vendor transaction, customer - customer transaction, ledger transaction and fixed asset)**

Description: This feature provides users with the ability to use KwikTag's Intelliview intelligent search capabilities to view documents tagged against a voucher with a Vendor account type in the Vendor form and anywhere within the ERP where that document is relevant to a transaction.

### **Feature # BRADBURY-505: New Export / Import Utility**

Description: This feature allows users to move data from 3.x KwikTag database to 4.x KwikTag database.

### **Feature # BRADBURY-502: Multiple Paper Gateway Support**

Description: This feature allows users to distribute application processing and improve overall system performance by implementing multi-tier KwikTag Distributed Capture Appliances, or DCAs.

### **Feature # BRADBURY-692: Automated Metadata Input (AMI) Service**

Description: This feature replaces the KwikTag reservation service and allows users to create new document reservations and update metadata for existing reservations.

### **Feature # BRADBURY-1111: Change desktop shortcut for desktop client on appliance to point to web client**

Description: This feature redirects KwikTag desktop shortcuts to launch the Kwiktag Web client.

### **Feature # BRADBURY-1382: Workflow rule null or empty value support**

Description: This feature allows administrators to configure workflow rules based of index data fields that are nont populated.

### RESOLVED ISSUES HISTORY

#### BRADBURY-780

Issue: KwikTag workflow does not support a reject action.

#### BRADBURY-1383

Issue: Customers must manually set up groups rather than leveraging Active Directory to streamline to the user/group set-up process for KwikTag.

#### BRADBURY-2052

Issue: Add Index fails if there is not an image associated with the index.

#### BRADBURY-1254

Issue: Export API errors on large files.

#### BRADBURY-418

Issue: KwikTag Global Search service returns documents for a Journal line entry that are tagged against another Journal line entry.

#### BRADBURY-2054

Issue: Database—in Workflow\_SystemRules table GLCodeComparison is stored with spaces.

#### BRADBURY-2014

Issue: Object reference error creating new action for workflow.

#### BRADBURY-1997

Issue: double-clicking on an action adds two actions to the workflow.

#### BRADBURY-1986

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Issue: unable to change storage user domain and password at the same time.

BRADBURY-1960

Issue: for GP licensed, Drawer Template dropdown during creation of drawer is seen with duplicate drawer names.

BRADBURY-1889

Issue: after upgraded to 4.6.5.1, moving documents errors out for 'General Ledger' drawer.

BRADBURY-1803

Issue: a new entry is created for the Fixed Asset drawer when user modifies Location Name in connection mappings.

BRADBURY-1800

Issue: workflow create rule accordion - clicking on apply button to create a rule shows 2 '\*' just above the 'Field Name' drop down.

BRADBURY-1761

Issue: drawers should be in alphabetical order in the Mapped Drawers list box after drawers are mapped in the SharePoint.

BRADBURY-1747

Issue: unable to move documents from singlesite once upgraded from 4.6.5 to 4.6.5.1

BRADBURY-1746

Issue: site Name enclosed in angular brackets is ignored

BRADBURY-1688

Issue: drawer template for Purchase order, Sales Order and Customer missing from Drawer templates list along with the new drawer templates for new drawers 'Invoice journal lines & 'General Journal lines'

BRADBURY-1680

Issue: Admin: creating a static rule shows error asterisk with no error

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BRADBURY-1675

Issue: Admin: editing an import or input path error message persists past when the error is corrected

BRADBURY-1649

Issue: export template has the drawer name missing

BRADBURY-1594

Issue: Web admin: hover over in drawer template fields list box not showing tooltips

BRADBURY-1593

Issue: Web admin connection mapping page: when no mapping is selected clicking properties button brings up error

BRADBURY-1592

Issue: Web admin: Connection, mapping page, direction column is cut off

BRADBURY-1574

Issue: Windows Auth - Users/groups added from 'All Groups' to 'My groups' and updating it, does not display in Users/Groups page

BRADBURY-1563

Issue: WorkFlow - Creating multiple new Actions (one after another), keeps them selected in the grid

BRADBURY-1561

Issue: Sites - Editing a site and providing an existing site results in an error

BRADBURY-1560

Issue: WorkFlow - Clicking on Select on Template page results in an error

BRADBURY-1559

Issue: URI Type is truncated to 50 characters once saved.

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BRADBURY-1541

Issue: Drawer Templates for new Drawers added to ERPs like AX and GP are not available

BRADBURY-1528

Issue: Clicking on Settings tab in Admin Console logs out the user

BRADBURY-1504

Issue: unable to add actions in admin UI

BRADBURY-1485

"Object reference not set to an instance of the object error" in Administration Workflow Tab.

BRADBURY-1466

Issue: "Error while saving Active Directory information" in KwikTag Web Admin client when updating/adding users.

BRADBURY-1422

Issue: Clicking 'Apply' button in the SharePoint accordion moves back the drawers from the Mapped Drawers list box to Drawers list box.

BRADBURY-1376

Issue: Remove 'publish' from the drawer properties

BRADBURY-1357

Issue: ImageTag Appliance Testing -> Grouping by site name enables 'Move', clicking on Move produces an 'Index out of range error'.

BRADBURY-1275

Issue: Administrator gets logged out of Admin Console just after login in when he clicks any tab (IE8)

BRADBURY-1232

Issue: Spelling mistake in tooltip messages for 'Add' and 'Remove' button in workflow property sheet in workflow actions accordion.

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BRADBURY-1175

Issue: Passwords not displayed in encrypted format on Admin Console pages

BRADBURY-1031

Issue: Newly created picklist does not appear in the Picklists page unless the browser is refreshed in IE8

BRADBURY-1002

Issue: When a user tries to create a workflow action, an error occurs: "Object reference not set to an instance of an object."

BRADBURY-1000

Issue: deleting a rule in the workflow admin doesn't show immediately in the actions accordion.

BRADBURY-998

Issue: Web Admin still requires compatibility mode for IE8.

BRADBURY-968

Issue: Picklist - User has to click twice on apply button to save a picklist value.

BRADBURY-926

Issue: Incomplete messages displayed for the corresponding groups in Admin Console.

BRADBURY-901

Issue: "object reference not set to an instance of an object" error seen when creating a new workflow action.

BRADBURY-748

Issue: copying a drawer template belonging to v1.0 after creating a new drawer template does not function.

BRADBURY-746

Issue: "Version" field appears editable on properties window of a new drawer template.

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### BRADBURY-745

Issue: Importing an empty txt file produces an unhandled exception error message.

### BRADBURY-744

Issue: Import of a drawer template non-functional.

### BRADBURY-641

Issue: User is able to create system fields in Drawer template.

### BRADBURY-452

Issue: AC: Mappings: Case for GP\NAV URI Type elements is inconsistent.

### BRADBURY-1542

Issue: When Barcode series exhausts the information bar do not show the relevant message but tag number fields returns to '00000000.'

### BRADBURY-960

Issue: GL code lookup window displays language specific to GP (Payable Transaction Entry Distribution), rather than a generic description appropriate for GP, NAV and AX implementations.

### BRADBURY-2055

Issue: Business Object not found error was displayed for a specific vendor when user try to autopopulate Invoice workqueue item.

### BRADBURY-2022

Issue: View work queue window not populating with queue items.

### BRADBURY-2021

Issue: 'Unexpected error has occurred' message is displayed when user Email or Print documents tagged from Web client.

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### BRADBURY-2020

Issue: Search should not be performed when user logs in to a locked computer by hitting Enter key.

### BRADBURY-1973

Issue: Metadata shows &quot; in place of double quotes when user view the metadata after save.

### BRADBURY-1965

Issue: When a Publish field is mapped for a drawer and user perform eCover tagging by specifying value greater than zero is in 'Page' count field then in Ecover preint preview values for Page count and Publish overlaps.

### BRADBURY-1964

Issue: Installing GP11 connector component on GP10 box does not show valid error message.

### BRADBURY-1963

Issue: When password for KT user & GP user differs, clicking on Post/Print for the Invoice Entry form login screen pops-up.

### BRADBURY-1962

Issue: Auto-save is not functional for all the save enabled fields in GL Transaction Entry.

### BRADBURY-1961

Issue: "Permission Denied" message is displayed on the information bar when user performs auto-sync in a form that is assigned full OARM permissions from low permissions.

### BRADBURY-1959

Issue: Incorrect message is displayed when KwikTag for MS Dynamics for NAV installer is un-installed from the client machine.

### BRADBURY-1952

Issue: Auto-sync is not functional when user navigates back to list page or card page in Posted Purchase Invoice form.

### BRADBURY-1950

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Issue: Auto-sync is not functional when user navigates from non KwikTag enabled list page record to a KwikTag enabled card record.

BRADBURY-1949

Issue: Documents tagged for first XBRL taxonomies record appear in the Documents panel of the second XBRL Taxonomies record.

BRADBURY-1939

Issue: NAV crashes when user closes the card pages after performing auto-sync between two card pages.

BRADBURY-1929

Issue: Invoice Journal Lines Intelliview not functional.

BRADBURY-1928

Issue: Documents tagged for first-order address for a vendor appear in the Documents panel of the second order address for the same vendor.

BRADBURY-1927

Issue: NAV crashes when user performs auto-sync for permission scenarios.

BRADBURY-1923

Issue: Text for 'Comments' field on 'General Ledger' drawer is truncated for 'General Ledger' drawer specific search.

BRADBURY-1922

Issue: Search paging, filter column and clear filter option disappear when user expand the documents panel after performing search.

BRADBURY-1921

Issue: When emailing PDF documents from 'View documents' screen, the extension for the documents is missing.

BRADBURY-1910

Issue: Auto create confirmation message is misspelled

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BRADBURY-1909

Issue: Document tagged on PO is not pulled up for the second receipt for PO and Invoice Intelliview.

BRADBURY-1900

Issue: Viewing document tagged for a site not existing in KwikTag does not return a result.

BRADBURY-1895

Issue: 'Unable to load Work Queue from KT Server' message is shown on 'KwikTag Work Queue' screen when documents are approved from the Web Client.

BRADBURY-1888

Issue: 'No permission' error message when clicking on Search Documents menu option, when in single site mode at 4.6.5.1.

BRADBURY-1887

Issue: Renaming site/company in AC & GP and viewing documents from Search for the original name resulting in a permission error message.

BRADBURY-1886

Issue: Delete Documents screen for an unscanned document shows Date Scanned as '1/1/0001'

BRADBURY-1869

Issue: Source Document field in GL Journal Entry Inquiry is not mapped correctly in the Integration template, resulting in an error entry in the error log file while performing a KwikTag operation.

BRADBURY-1868

Issue: Intelliview-related SQL Scripts do not upgrade when the Apply button is clicked in Connections after an Upgrade

BRADBURY-1867

Issue: KwikTag Feature Activation fails for DOCICON.xml

BRADBURY-1853

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Issue: WorkFlow data not populated on KwikTag WorkQueue screen.

BRADBURY-1852

Issue: Invoices header not displayed on the 'View Work Queue' screen.

BRADBURY-1851

Issue: 'Reference' value is not saved when a document is tagged on the 'Transaction Entry' form but it saves once auto-save is performed.

BRADBURY-1850

Issue: AutoSave not working for Cash Receipts.

BRADBURY-1842

Issue: Saving on an autosave-enabled form does not produce a result.

BRADBURY-1839

Issue: In single site mode, clicking on View Work Queue does not produce a result.

BRADBURY-1838

Issue: In Single site mode, clicking on Search document menu option brings up a blank window.

BRADBURY-1837

Issue: User is unable to tag documents on IC General Journal and General Journals even though all mandatory fields are entered.

BRADBURY-1836

Issue: Intelliview panels should not be displayed in the embedded client from Payment Journal form.

BRADBURY-1835

Issue: The document associated with Ledger Journal Transaction vendor line shows vendor number selected in account number lookup and in GL Code lookup.

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### BRADBURY-1834

Issue: Nav Auto Sync: Switch between a card page with records created and a card page without any record.

### BRADBURY-1833

Issue: Offset Account and offset account type value is populated by default for Vendor line item, when user perform GL distribution for Payment Journal - Ledger Journal Transaction form.

### BRADBURY-1831

Issue: Document tagged for the sales credit memo appears for a created purchase credit memo.

### BRADBURY-1829

Issue: Intelliview panels are displayed only when tagging is done for main drawer in Sales Credit Memo Intelliview.

### BRADBURY-1828

Issue: When mandatory values for Invoice panel on Work Queue not specified during tagging, clicking on queue item from Invoices produces an 'Unexpected exception' error.

### BRADBURY-1827

Issue: When a user with different permissions for different companies within GP change from one company to another, their available KwikTag options display as a combined set of options based on the permissions of both companies.

### BRADBURY-1814

Issue: The menu option 'Documents/Search Results' under View menu in the embedded client should be modified to 'Documents'.

### BRADBURY-1813

Issue: User is unable to create transactions using auto-populate feature(Create button) in NAV RTC.

### BRADBURY-1812

Issue: SiteName/Company Name with angular brackets when selected on Search screen, does not list the drawers for that site/company.

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### BRADBURY-1809

Issue: Intelliview panels are displayed only when the document is tagged for main drawer.

### BRADBURY-1807

Issue: When a Document Number is same as a Purchase Credit Memo number, it displays the Posted Credit Memo document when the KwikTag embedded client is opened from the Payment Journal form.

### BRADBURY-1804

Issue: Purchase Credit Memo Intelliview: Not able to see the Purchase Credit Memo (Intelliview panel) in the KwikTag Embedded Client.

### BRADBURY-1802

Issue: Incorrect spelling for 'incremented' is displayed in the text under Default Interval in Manage KwikTag SharePoint Configuration.

### BRADBURY-1799

Issue: When Webservice URL has incorrect IP address, clicking on queue item from Invoices produces an error.

### BRADBURY-1798

Issue: When webservice URL includes 'gp', clicking on queue item from Invoices produces an error.

### BRADBURY-1797

Issue: Popup message appears when the user clicks on 'Save' button on General Transaction entry form.

### BRADBURY-1791

Issue: Http 403 Forbidden error is displayed when Kwiktag search feature is activated in a SharePoint site.

### BRADBURY-1790

Issue: error is displayed during the deployment of the KwikTag search feature in SharePoint.

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BRADBURY-1784

Issue: MultiSite activation message to be updated to include new template name, in case of GP11.

BRADBURY-1783

Issue: GL Code - Amount entered during KwikTag indexing process does not match the amount when posted in GP.

BRADBURY-1775

Issue: After upgrade from 465 to 4651, clicking on 'Apply' for existing connection produces an error.

BRADBURY-1759

Issue: Purchase order work queue items are not sorted by barcode number in the work queue window.

BRADBURY-1758

Issue: No right-click 'Create' option is available when a user selects a document and right-clicks in View work queue window.

BRADBURY-1745

Issue: Posting multiple documents with the same indexed document number from the KwikTag Embedded Client Invoices panel successfully creates transactions with the same Document number (this should produce an error message).

BRADBURY-1742

Issue: Sync is not functional when a user navigates from a non-KwikTag enabled form from one company to a KwikTag enabled-form for another company.

BRADBURY-1741

Issue: Embedded client does not synchronize when a user creates a new record.

BRADBURY-1740

Issue: User are prompted to select the COM component and XMLDOC, if the 'Always Allow' option is already selected during the launch of NAV RTC.

BRADBURY-1737

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Issue: When the KwikTag button is clicked after selecting the 'Never' option in the COM message pop up, a message appears indicating that 'The automation variable could not be instantiated.'

BRADBURY-1735

Issue: If a user maps a form field to a drawer and performs eCover tagging, the new mapped field is not displayed on eCover preview page.

BRADBURY-1727

Issue: Tooltip on Work Queue screen does not show 'Publish'.

BRADBURY-1726

Issue: AX - Server and client version in About KwikTag window displays the incorrect version number (4.6.5).

BRADBURY-1725

Issue: Auto-attach not working in AX upgrade environment (4.6.5 to 4.6.5.1)

BRADBURY-1721

Issue: Unable to 'Create' Ledger journal Transaction' and 'Invoice Journal Lines' workqueue item. An error is displayed indicating that 'the expected parameter count does not match the actual parameter count.'

BRADBURY-1720

Issue: When a GP company has angular brackets in the name, clicking on Search document produces an error.

BRADBURY-1719

Issue: The KwikTag login window appears after cancel button is clicked when user navigate from one record to another on a list page.

BRADBURY-1718

Issue: On password expiration, accessing a paper-enabled screen does not produce a "password expired" message.

BRADBURY-1717

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Issue: Search/Extended Search -> Clicking twice on a document whose software is not installed, crashes Search/Extended search screen.

BRADBURY-1716

Issue: In a view/extended view screen, text does not wrap and scroll bars are not displayed.

BRADBURY-1714

Issue: Validation message is not correctly displayed when a form is incorrectly mapped.

BRADBURY-1713

Issue: "Page is not open" message is displayed when user performs auto-sync (switch between card pages) in Purchase Quote and Purchase Blanket Order.

BRADBURY-1712

Issue: NAV crashes when two card pages with the embedded client are opened and user right clicks and closes one of the card page.

BRADBURY-1711

Issue: Documents tagged to a record disappear when a user modifies the value for a newly-mapped form field.

BRADBURY-1710

Issue: Auto-save is not functional after a new field is mapped to the KwikTag drawer for a corresponding NAV drawer.

BRADBURY-1709

Issue: User is unable to tag documents on General Journal and IC General Journal forms in NAV RTC SP1 when all the mandatory fields are filled.

BRADBURY-1707

Issue: Incorrect number of pages displayed on Version screen.

BRADBURY-1706

Issue: Delete Documents screen shows all the tagged documents with Version as 'Yes', even when version does not exist.

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BRADBURY-1705

Issue: Shortcut Keys for Additional menu options [Tag, View & Delete] not functional.

BRADBURY-1704

Issue: Using the KwikTag AX embedded client, users with “Open, Add, Move” permissions cannot see the Documents or Search tab.

BRADBURY-1697

Issue: 'Delete' button is enabled for drawers without Delete permission when search is performed across all the drawers from the card that has 'Remove' permission.

BRADBURY-1696

Issue: Sync is not functional when a user navigates from a KwikTag-enabled form from one company to a KwikTag-enabled form for a second company.

BRADBURY-1694

Issue: Invoice Journal lines panel not available in Vendor & Customer Documents panel.

BRADBURY-1692

Issue: KwikTag for MS Dynamics GP KwikStart guide does not open up from 'View Work Queue' screen.

BRADBURY-1691

Issue: Search Results panel does not collapse when user unchecks the Documents/Search Results option under View menu in the KwikTag embedded client.

BRADBURY-1690

Issue: A message '10000' is displayed when user opens a card page for Sales Order in NAV RTC.

BRADBURY-1689

Issue: AX crashes when user posts a Packing slip or Invoice during Sales order processing.

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### BRADBURY-1687

Issue: Publish - Existing reservations [before mapping Publish] for scanned documents has no value associated with it; electronically-tagged documents have a 'False' value for the Publish field.

### BRADBURY-1686

Issue: Documents are not retrieved when a user performs a drawer-specific search on the Lost and Found drawer in a KwikTag site.

### BRADBURY-1685

Issue: When switching between the KwikTag embedded client and a Microsoft NAV Card page, the KwikTag embedded client fails to synchronize to show documents for the current NAV page.

### BRADBURY-1683

Issue: Embedded client does not respond after launching.

### BRADBURY-1682

Issue: The dropdown items in 'By Site' and 'Select Drawers' dropdown under Advanced Criteria Search disappear when user performs auto-sync.

### BRADBURY-1670

Issue: After modifying the location name of a mapped form from the KwikTag administration client, logging into GP produces a KwikTag-related error message that indicates 'This screen is not configured with KwikTag or you do not have permission to perform this task.'

### BRADBURY-1669

Issue: Auto-attach not functional in NAV.

### BRADBURY-1667

Issue: Disabling a user when View Document screen is open and subsequently trying to view the document produces an error.

### BRADBURY-1666

Issue: Disabling a user when View Document screen is open and subsequently trying to tag a document produces an error.

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### BRADBURY-1665

Issue: Confirmation message displayed on the information bar when a user performs a Tag operation needs to be modified from "Items successfully added with the selected transaction."

### BRADBURY-1664

Issue: When a KwikTag password is entered ending with digits, KwikTag should display a message that indicates "Password cannot begin or end with a number."

### BRADBURY-1645

Issue: Barcode series disappears in the KwikTag Embedded client when the embedded client is pinned, minimized or moved around in screen

### BRADBURY-1644

Issue: AX - 'General Journal Lines' panel missing from the documents panel of Voucher Transaction form

### BRADBURY-1643

Issue: Metadata for 'Posted Date & time' and 'Journal Name' fields is not displayed in the KwikTag embedded client for the documents tagged before posting & saving respectively.

### BRADBURY-1642

Issue: Basic Search : User can continue to perform basic search using the KwikTag embedded client even when the card page is closed

### BRADBURY-1641

Issue: Notification Email: time stamp is inaccurate.

### BRADBURY-1640

Issue: With KwikTag Save - if GP is not installed with the Fixed Asset feature a 'Trigger registration failed error' is produced during GP login.

### BRADBURY-1639

Issue: Auto-save is not functional in NAV.

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BRADBURY-1638

Issue: AX Upgrade: When user opens the KwikTag embedded client for the General Journal lines form without clicking on 'Apply' button, a 'permission denied' message is displayed in the information bar.

BRADBURY-1637

Issue: AX - (Upgrade Testing) When multiple card pages are opened and the user performs a search, AX crashes.

BRADBURY-1614

Issue: Viewing documents when no document are tagged produces an invalid error message.

BRADBURY-1610

Issue: AX - Right click 'View in KwikTag' for a scanned PDF does not display the document and produces a message that says 'File does not begin with '%PDF-''

BRADBURY-1609

Issue: AX List Page – the Change record button is disabled when the focus is on the KwikTag embedded client window.

BRADBURY-1608

Issue: InterCompany - Viewing documents from the General Ledger of the destination company does not display the originating company's documents.

BRADBURY-1583

Issue: Viewing a document immediately after tagging, on the Extended View screen displays Date Scanned as '1/1/0001.'

BRADBURY-1580

Issue: Clicking on 'KwikTag Pre 4.6.5.1 Patch for Dynamics GP 10.0' link directs user to 'Page not found.'

BRADBURY-1575

Issue: An object reference error is produced during an Autopopulate in GP when the Vendor currency is not set up.

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### BRADBURY-1573

Issue: The message logged when an incorrect company ID is entered in the Manage KwikTag SharePoint Connector is truncated in the SharePoint log file.

### BRADBURY-1571

Issue: Auto-Sync is not functional when user performs switch between card pages in NAV.

### BRADBURY-1570

Issue: Auto-save is not functional in NAV.

### BRADBURY-1540

Issue: When a KwikTag drawer field is added to a new document library, the message logged in the log file has an extra 'in' in the message 'Added field in Subject in TestSiteA'.

### BRADBURY-1522

Issue: In a paper-enabled GP Extended View screen, the menu should show options 'Send To Recipient', 'View', 'View in Web Client' and 'View in SharePoint'.

### BRADBURY-1491

Issue: Object reference error for AddNavDOMXMLWithForm component is displayed when KwikTag button is clicked.

### BRADBURY-1464

Issue: Additional menu is not visible in GP (GP 9, GP 10 and GP 2010) after the dlls ( that are attached in Bradbury - 1451) are copied to respective folders.

### BRADBURY-1453

Issue: When documents are tagged for Purchase order entry window the metadata for 'PO Status' field is not captured

### BRADBURY-1452

Issue: Email Document - Error 'application was unable to display the image' appears when user tries to Email a documents using Email button of right click 'Send to recipient option

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### BRADBURY-1442

Issue: Error 'Application was unable to populate the list' when user click on 'View Documents' option.

### BRADBURY-1399

Issue: Object reference error is displayed when ImageTag SP Connector for SP 2010 taken from downloads page using the latest 4651 build is installed.

### BRADBURY-1398

Issue: Object reference error is displayed when ImageTag SP Connector for SP 2007 taken from downloads page using the latest 4651 build is installed.

### BRADBURY-1375

Issue: Enable / Disable on the connection properties for SharePoint

### BRADBURY-1368

Issue: Incorrect set of the panels are displayed under Documents panel from the final form (General Ledger Entry) in NAV when user executes a POP and SOP cycle, when embedded client is pinned.

### BRADBURY-1367

Issue: GP Embedded Client returning wrong status after creation of a new transaction entry.

### BRADBURY-1326

Issue: Documents from the search results page should get sorted when user clicks on any column header names.

### BRADBURY-1325

Issue: Documents are not retrieved when Filing Information is selected for 'Find In' option while performing a search operation in a SharePoint site.

### BRADBURY-1324

Issue: Label name corresponding to a drawer field with name 'Date' is not displayed in the search screen of the respective SharePoint document library.

## KwikTag 4.6.5R2 Release Notes

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### BRADBURY-1323

Issue: User is unable to activate the KwikTag Search feature when the url contains more than 60 characters.

### BRADBURY-1317

Issue: SP2010 - Error1001: Object reference not set to instance of an object error while installing KwikTag SP connector in SP2010 64 bit environment

### BRADBURY-1316

Issue: Incorrect spelling in the log file of SP 2007.

### BRADBURY-1313

Issue: Label name is truncated on the installer screen of the 64 bit SP connector installer where the timer interval is provided.

### BRADBURY-1312

Issue: Spelling mistake in log file of SharePoint - availability and occurred.

### BRADBURY-1306

Issue: User is unable to install the 64 bit SharePoint 2007 installer.

### BRADBURY-1290

Issue: Documents are still visible in SharePoint site even though the documents are deleted from KwikTag. If documents are deleted from SharePoint site, in the next sync cycle the documents should be visible again in the same document library.

### BRADBURY-1285

Issue: Incorrect casing for the KwikTag is displayed in SharePoint 2007 site.

### BRADBURY-1282

Issue: SharePoint ImageRetrieval not working in 4.6.2.

### BRADBURY-1277

## KwikTag 4.6.5R2 Release Notes

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Issue: Document Library is not getting created when IsNewDocLib is made True for the mapped drawer. Also when manually created documents tagged from ERP are not getting synchronized in SharePoint.

BRADBURY-1276

Issue: Error message should be logged in the SynchLog.log.xml file when the user account that is not available in SharePoint is entered in the KwikTag Service account screen while installation of the SharePoint Connector.

BRADBURY-1272

Issue: Documents synchronized between KwikTag and SharePoint result in the storage of multiple documents with the same bar code.

BRADBURY-1246

Issue: The KwikTag NAV embedded client fails to respond, crashing the NAV RTC, when the users Select 'No' for automation server, producing an error message that indicates "The application has encountered a fatal error. Application will be restarted. Contact administrator."

BRADBURY-1212

Issue: GP Autoupdate - While upgrading from any previous versions to 4.6.5.1, "ApplicationKForGP" dll is not updated and dynamics Set file shows multiple entries for KForGP and KTSave both with old and new product IDs.

BRADBURY-1198

Issue: The GP installers does not verify the version of ERP before installing.

BRADBURY-1197

Issue: If credit memo number is same a document number for Payment journal then documents tagged for credit memo appear under 'Credit memo' Intelliview panel for Journal even when credit memo is not associated with journal.

BRADBURY-1196

Issue: NAV: sync doesn't happen when a document is moved from the High permission Drawer to No Permission Drawer for the first time.

BRADBURY-1195

Issue: NAV: When a user is removed from permissions for a KwikTag drawer, A message box appears indicating "Form not mapped in KwikTag." The KwikTag embedded client window should appear with message "Permission Denied".

## KwikTag 4.6.5R2 Release Notes

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BRADBURY-1190

Issue: NAV Classic: Inconsistent synchronization of documents between the KwikTag embedded client and Purchase-->Order Processing-->Purchase Journals.

BRADBURY-1189

Issue: User is unable to tag document to a newly-created record in Bank Deposit form.

BRADBURY-1184

Issue: GP - KT Dynamics.dll available in Addins folder.

BRADBURY-1173

Issue: Credit Memo Intelliview - General Ledger entry do not show intelliview panel for "Advance scenario - single payment for 2 posted credit memo."

BRADBURY-1167

Issue: The Intelliview panels disappear from the embedded client when user switch records for the Intelliview enabled forms after user has performed switch between records on General Ledger Entry form.

BRADBURY-1160

Issue: 'No record found to perform KwikTag operation' error message is displayed when user converts a document type to another from a card page.

BRADBURY-1159

Issue: 'No record found to perform KwikTag operation' error message is displayed when 'New' button is clicked to create a new record for Bank Account Reconciliation form.

BRADBURY-1158

Issue: User is unable to create a record for Bank Deposit form.

BRADBURY-1149

## KwikTag 4.6.5R2 Release Notes

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Issue: The document tagged in a transaction on Payables Transaction Entry form is populated under the Fixed Assets section in the View Document screen.

BRADBURY-1123

Issue: Selecting a Canadian vendor causes error when creating a PO in GP.

BRADBURY-1068

Issue: GP - KwikTag Login window do not appear when user perform save after editing an existing record.

BRADBURY-1005

Issue: User is unable to tag documents on the General Journal and IC General Journal forms in NAV RTC SP1 even when all the mandatory fields are filled.

BRADBURY-994

Issue: Error is displayed when a user clicks on the KwikTag button on the Posted Purchase Credit Memo.

BRADBURY-993

Issue: 'Page is not open.' message is displayed when the user navigates to 'Posted Purchase Credit Memo' card page from another card page.

BRADBURY-987

Issue: The KwikTag Login window appears when the user clicks on the "Save" button in the dialog when navigating to another record without saving the new "GL Clearing Entry" record.

BRADBURY-972

Issue: Work queue items are retained in work queue panel after they are posted and a respective transaction is created in ERP.

BRADBURY-966

Issue: GL Code lookup - When user click in Account number field and click on 'All GL Codes' link then Account number column gets filled with value "INVALID."

BRADBURY-854

## KwikTag 4.6.5R2 Release Notes

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Issue: NAV:when only "remove" or "manage" permission is given to the drawer, Embedded client does not show proper message.

BRADBURY-784

Issue: GP10 - Selecting the content and right click on "Barcode field" hides the barcode field.

BRADBURY-777

Issue: Auto sync is not working when there is only one record in purchase quote list and the quote is converted to an order.

BRADBURY-776

Issue: GP11: Autoupdate dll does not fetch the correct Kwiktag dlls.

BRADBURY-773

Issue: An error message indicating that the 'KwikTag installer is not installed in the machine' is displayed after a new transaction is created.

BRADBURY-755

Issue: 'Could not load file' or 'assembly error' is displayed when user tries to install the NAV connector.

BRADBURY-754

Issue: The KwikTag Additional menu is not visible from GP2010.

BRADBURY-752

Issue: Right-clicking on any header of the opened card page on the task bar does not refresh the embedded client.

BRADBURY-751

Issue: NAV RTC Sync [SP1]: When user navigate from list page to card page and then back to list page, then Sync does not work.

BRADBURY-750

Issue: The data on the card page do not get synchronized when user navigates from one record to another using Next and Previous button.

## KwikTag 4.6.5R2 Release Notes

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### BRADBURY-749

Issue: "Page is not open" error message is displayed when user tries to create a new record in the forms where no records exist.

### BRADBURY-742

Issue: Auto-sync is not functional when user re-opens the same card page keeping the embedded client open.

### BRADBURY-741

Issue: A message indicating that the 'KwikTag installer is not installed in the machine' is displayed after a new transaction is created.

### BRADBURY-740

Issue: The error message 'No record found to perform KwikTag operation' is displayed when user clicks on New button to create a new record in Bank Account Reconciliation.

### BRADBURY-699

Issue: Auto-sync is not functional when user navigates from a non-KwikTag-enabled form to a KwikTag-enabled form.

### BRADBURY-686

Issue: KwikTag GP embedded client: work queue create- batch selection screen- displays no system buttons.

### BRADBURY-669

Issue: GP10 Dex Upgrade: Search/Extended Search - SiteName in the 'Location' dropdown and drawer name in the 'In' dropdown is not displayed in alphabetical order.

### BRADBURY-667

Issue: GP10 Dex Upgrade: Search - When no connection has been created for the KwikTag site, the 'Dynamics Drawer' option is not displayed in the 'Select Drawer' dropdown.

### BRADBURY-457

Issue: NAV Embedded Client NAV 2009 – performance of the Embedded Client is slow.

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### BRADBURY-1004

Issue: If a User is assigned to a "Consume" consumer access license, a message indicating "You don't have sufficient privileges to send document via Office doks .Your credential(s) belong to ViewOnly Cal" should be replaced by a message indicating that You don't have sufficient privileges to send document via Office doks. Your credential(s) belong to Consume Cal."

### BRADBURY-1003

Issue: If a User is assigned a consumer access license of type "Connect," a message is displayed indicating that "You don't have sufficient privileges to access Office Doks.Your credential(s) belong to Web CAL." This message should indicate that "Your credential(s) belong to Connect CAL."

### BRADBURY-997

Issue: A User of Cal type "Consume" should receive a message indicating "Cannot retrieve drawer list from <server IP> server, please check your KwikTag settings" when attempting to send a document to KwikTag via Office Doks.

### BRADBURY-927

Issue: All the controls are docked to the right corner of the window, when the KwikTag wizard is maximized.

### BRADBURY-894

Issue: When a user launches Microsoft Word and navigates to Add-ins→KwikTag, an error messaging indicating "KwikTag SendTo utility has encountered a problem and needs to close."

### BRADBURY-1320

Issue: Need to add "ADD Index" to AMI feature.

### BRADBURY-2025

Issue: "Back to queue" button on the orphan page returns to an empty queue.

### BRADBURY-2012

Issue: If a date field is required for a document, the calendar does not work correctly.

### BRADBURY-2010

Issue: An error message is displayed when a user has no barcodes assigned and has ecover turned on.

## KwikTag 4.6.5R2 Release Notes

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BRADBURY-2008

Issue: After saving a view, the List/View menu display is blank.

BRADBURY-2007

Issue: Saving favorites causes the page to misalign.

BRADBURY-1996

Issue: When the 'edit doc' option is selected twice from the KwikTag Web client, changes to the document do not persist.

BRADBURY-1995

Issue: Editing a rejected document for a second time results in an error.

BRADBURY-1984

Issue: Global search is not functional in Web Client.

BRADBURY-1980

Issue: Brackets in drawer name not showing in the KwikTag Web client correctly

BRADBURY-1979

Issue: Double click on a document in the document grid causes two or more documents to open.

BRADBURY-1976

Issue: ecover does not print.

BRADBURY-1974

Issue: Required field message comes up behind the image of the pdf in the KwikTag Web client.

BRADBURY-1956

Issue: Site names with brackets produce a 404 error on workflow tag screen.

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BRADBURY-1955

Issue: When a site has brackets in name the Site drop-down menu display is incorrect in the library tab.

BRADBURY-1954

Issue: Work queue items are not available under the workflow tab in web client when KwikTag user enables multi-site licenses after working in single-site mode.

BRADBURY-1944

Issue: Saved search with custom fields results in a misaligned data display.

BRADBURY-1938

Issue: Clicking the Workflow Return to Queue button results in the display of a blank queue.

BRADBURY-1937

Issue: Workflow 'Next' button not functional.

BRADBURY-1936

Issue: When editing a document with a missing required field, users can not exit edit mode.

BRADBURY-1935

Issue: When editing a document with a blank date - the date shows 01/01/0001

BRADBURY-1934

Issue: Edit will not allow deleting values in a field.

BRADBURY-1919

Issue: GI codes are not displayed on notification emails.

BRADBURY-1908

## KwikTag 4.6.5R2 Release Notes

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Issue: Web User Client: GL Distribution Window shows 'TYPE' as PAY by default (including in NAV).

BRADBURY-1904

Issue: NAV/AX G/L code hover displays show \$0 dollars in the credit field, regardless of the actual value.

BRADBURY-1903

Issue: Nav and AX G/L code modal produces a javascript error

BRADBURY-1899

Issue: GL Distribution auto-generated for GP does not balance in the debit and credit amounts.

BRADBURY-1892

Issue: ecover metadata does not conform to the display order defined in the admin set-up.

BRADBURY-1884

Issue: GL Code page totals do not match.

BRADBURY-1874

Issue: NAV GL Code text in the KwikTag G/L look-up window does not wrap.

BRADBURY-1873

Issue: The Trade Discount field displays a value of "\$Nan"

BRADBURY-1870

Issue: GL Code look up produces a 404 error.

BRADBURY-1864

Issue: Selecting eCovers produces a javascript error.

BRADBURY-1863

## KwikTag 4.6.5R2 Release Notes

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Issue: The KwikTag GL Code search retrieves extraneous GL codes.

BRADBURY-1862

Issue: When a user chooses to 'Add favorites' to their library, the image fails to load.

BRADBURY-1859

Issue: When a user enters a dollar sign into the "credit" or "debit" cell, the total for that column displays "NaN."

BRADBURY-1858

Issue: A javascript error is produced when a user opens the GL distribution form in NAV.

BRADBURY-1857

Issue: The "PAY" GL type option is not displayed as an option in NAV.

BRADBURY-1856

Issue: The "type" column in the GL Distribution form is too narrow.

BRADBURY-1849

Issue: The GL Distribution grid doubles when rejected twice.

BRADBURY-1845

Issue: GL Code entry allows blank lines.

BRADBURY-1818

Issue: Managing favorites produces a javascript error.

BRADBURY-1816

Issue: Preference page pop-up screen appears behind the display of a PDF document on a "scan first" page.

BRADBURY-1815

## KwikTag 4.6.5R2 Release Notes

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Issue: When the user selects the Invoice approval submit button, the action times out and does not submit.

BRADBURY-1811

Issue: SiteName with angular brackets does not pull up the drawers on Documents-Library tab.

BRADBURY-1808

Issue: A large value entered in debit and credit amount in GL Code lookup is saved as zero in the database.

BRADBURY-1786

Issue: Web Client: when exporting data, empty metadata fields are populated with quotes ("").

BRADBURY-1763

Issue: When using the Firefox Web browser on the Approval page, after clicking submit on the edit/reject page, the Tag page does not display hover data for G/L codes.

BRADBURY-1755

Issue: Cannot edit a View after saving a Drawer view.

BRADBURY-1754

Issue: When a user saves a view, the List/View display is blank.

BRADBURY-1749

Issue: The Export button is labeled 'Print' instead of Export

BRADBURY-1748

Issue: after changing vendor and GL codes in the KwikTag workflow Reject page, hovering over the GL codes produces a message indicating that no codes selected for IE8 and IE7; no hover data is presented for Firefox.

BRADBURY-1701

Issue: Web Client: clicking repeatedly on the G/L code lookup produces a 404 error.

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BRADBURY-1700

Issue: Web Client: clicking on the account header in gl code lookup does not populate the grid.

BRADBURY-1699

Issue: Web Client: Vendors have null for the state value.

BRADBURY-1663

Issue: Creation of blank G/L distribution lines in the KwikTag Web client are permitted, allowing users to submit blank G/L distribution codes.

BRADBURY-1662

Issue: KwikTag does not accept negative values for G/L distributions.

BRADBURY-1661

Issue: KwikTag allows invalid G/L codes to be submitted.

BRADBURY-1660

Issue: When multi-selecting GL Codes from the KwikTag G/L look-up, a default account type of "Posting" is displayed.

BRADBURY-1659

Issue: Performance of populating GL codes from the account selection is slow.

BRADBURY-1658

Issue: The format of the dollar amount in the hover is not standardized.

BRADBURY-1657

Issue: In IE 7, the GL code look up does not allow the user to select G/L codes.

BRADBURY-1656

## KwikTag 4.6.5R2 Release Notes

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Issue: The Vendor and GL code filter does not turn yellow to highlight values.

BRADBURY-1654

Issue: KwikTag Document Dynamic search does not support GL Codes.

BRADBURY-1611

Issue: AX- Right Click - View in KwikTag: Unable to open an electronic file by clicking either the file image or button 'click to open or Download.'

BRADBURY-1605

Issue: Delete in lost and found returns null in view value.

BRADBURY-1603

Issue: Opening a document with a null date field causes an error.

BRADBURY-1601

Issue: Saving a view from a favorite with no documents results in the display of a blank screen.

BRADBURY-1599

Issue: KwikTag does not allow users to register barcodes with less than 9 characters.

BRADBURY-1598

Issue: KwikTag allows you to register ABC123456 as a barcode.

BRADBURY-1597

Issue: Formatting issues with Preferences.

BRADBURY-1596

Issue: Default pages does display when prompted for password.

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BRADBURY-1587

Issue: Web client global search not functioning.

BRADBURY-1577

Issue: Work queue item that is already posted from the ERP appears again in work queue section of the Web user client for approval.

BRADBURY-1572

Issue: Export queue items do not show complete barcode value if the barcode starts with zero, '0' is missing in the barcodes when the list is exported.

BRADBURY-1569

Issue: When a user clicks on the Preferences link in the Web Client a 404 error is returned.

BRADBURY-1533

Issue: When a user presses the "enter" key on their keyboard when the "Submit" button is focused on a search form, a javascript error is produced.

BRADBURY-1531

Issue: Edit page: when editing G/L codes, no codes are stored in the database and old codes are erased.

BRADBURY-1525

Issue: Refresh fetch not working

BRADBURY-1523

Issue: Unable to view PDF documents in the KwikTag Web client.

BRADBURY-1518

Issue: Users cannot export on a Saved KwikTag Global Search.

BRADBURY-1517

## KwikTag 4.6.5R2 Release Notes

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Issue: Refresh function for a KwikTag Global Search does not function.

BRADBURY-1514

Issue: KwikTag workflow tracking view does not include Rejected documents.

BRADBURY-1513

Issue: Editing a document produces an error.

BRADBURY-1499

Issue: Reopening G/L codes produces a javascript error and displays a 404 error page.

BRADBURY-1498

Issue: Hover display for GL distribution not functional.

BRADBURY-1443

Issue: Edit page: when a user re-opens G/L lookup and changes codes, the changes do not persist and the originally-selected values are displayed.

BRADBURY-1428

Issue: The GL Code Grid display is hidden in IE7.

BRADBURY-1400

Issue: The Filter text box overlaps with the Detailed Search panel in IE7.

BRADBURY-1395

Issue: Most Recent view allows viewing of other user's documents present in the "MyFiling" drawer.

BRADBURY-1394

Issue: Saving a view for 'My New Documents' does not pull up the correct results.

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BRADBURY-1210

Issue: Workflow Comments are editable after the action is posted.

BRADBURY-1209

Issue: Workflow Comments are not displayed on the action confirmation screen.

BRADBURY-1187

Issue: When special characters are used in a site name, the drawer name will not populate when that site is selected.

BRADBURY-1178

Issue: In IE7 and IE8, the edit page drop down menu values do not persist when the edit option is selected.

BRADBURY-1177

Issue: Editing GL codes entries using Firefox results in the addition of a new accounts payable line.

BRADBURY-1148

Issue: Users cannot retrieve documents using the KwikTag client when the repository is external to the KwikTag appliance.

BRADBURY-1082

Issue: The Vendor look up table is cut off on the right side in IE8.

BRADBURY-991

Issue: Users cannot open documents from the KwikTag work queue

BRADBURY-937

Issue: The 'Stop' button on the KwikTag work queue page is visible to non-Administrator KwikTag users.

BRADBURY-681

Issue: Error on My Preferences page when registering barcode labels indicates "Done but with Error on page."

BRADBURY-1933

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Issue: AddIndexAction workflow action does not retrieve document details

BRADBURY-1879

Issue: debug message in dynamic drawer create dll indicates  
DynamicDrawerCreationfromMetadata.DynamicDrawerCreationfromMetadataAction.Invoke|Debug: dropped into invoke in  
DynamicQueueItemAssign.

BRADBURY-1708

Issue: Workflow tracking reports display the incorrect user.

BRADBURY-1564

Issue: When a user chooses to delegate a document approval, the workflow status ("wf\_status") is not properly updated.

BRADBURY-1253

Issue: Dynamic Drawer Create Action: when multiple fields are use with a separator and one field is blank, the action should not use  
separator.

BRADBURY-1207

Issue: Opening all GL codes in GL lookup produces a 404 page in IE7 and IE8 in edit and scan first.

BRADBURY-1203

Issue: Previous and next buttons do not function on the workflow page.

BRADBURY-1172

Issue: The workflow custom action dynamic que assignment does not work for multiple actions.

BRADBURY-1171

Issue: Reject comments entered by the user are displayed twice.

BRADBURY-2050

## KwikTag 4.6.5R2 Release Notes

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Issue: Transactions for Vendor Invoice Journal, Invoice journal lines and Ledger journal Transactions created via Autopopulate do not show the document associated with them once created in ERP.

BRADBURY-1760

Issue: AX crashes when no permission has been configured for the Intelliview drawers.

BRADBURY-1756

Issue: The COM Creation Dialog does not display when NAV RTC is launched.

BRADBURY-1743

Issue: SharePoint: Metadata does not sync when a field name that ends with a dot (.) is edited for a mapped drawer.

BRADBURY-1739

Issue: SharePoint : Selecting the Disabled Radio button under Subscription mode does not function.

BRADBURY-1738

Issue: SharePoint : Unable to map custom drawers.

BRADBURY-1470

Issue: Emailing from the view document screen for a reservation with no documents indicates the user; the same message is not shown in the Global search screen.

BRADBURY-1309

Issue: SharePoint Connector is not changing the Doc Library name, if the library name is manually changed.

BRADBURY-1296

Issue: The Metadata value for the 'Publish' field is not retrieved for electronic documents.

BRADBURY-1215

Issue: When a user selects an account code while tagging from Web Client, the account type drop-down menu is not displayed.

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BRADBURY-1206

Issue: Workqueue items do not auto-populate an ERP system entry when special characters are entered in comments field from the Web Client.

BRADBURY-1191

Issue: The Vendor Lookup Grid does not populate from the KwikTag Web Client for NAV Classic.



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